



Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Metis Wealth Management & Planning advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	On the First \$2,000,000 1.00% \$2,000,001- \$5,000,000 0.75% \$5,000,001+ Negotiable	Quarterly in arrears	Portfolio management for individuals and/or small businesses.
Hourly Fee	\$200/hr.	Per project	Financial Planning services
Subscription Fee	\$0	n/a	n/a
Fixed Fee	\$250	Per project	Social Security Optimization
Commissions to the Adviser	\$0	n/a	n/a
Performance-based Fee	\$0	n/a	n/a
Other	\$0	n/a	n/a
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	\$0	n/a	n/a
Robo-Adviser Fee	\$0	n/a	n/a
Talk with Metis Wealth Management & Planning about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	No	n/a
Commissions	No	n/a
Custodian Fees	No	n/a
Mark-ups	Yes	Schwab
Mutual Fund/ETF Fees and Expenses	Yes	Mutual Fund company